Need Contract Training?



Our Enterprise version is ready for contract training with these delivered features:

- Create opportunities, proposals, and contracts similar to CRM software
- Record an unlimited number of project types and link those to corporate clients
- Link an unlimited number of items to each contract
- Track projects from opportunity to proposal to contract
- Track sales by individual sales representative
- Track funding (source, amount, and notes) until completion
- Log items such as project number, dates (entry, follow-up), notes and more
- Upload documents
- Clone and convert existing contract records

XenDirect Has You Covered!

Contact sales@xenegrade.com for more information

